FORM 2* Disclosure of Owners, Investors, Managers and Controlling Parties

| Part I: Ownership Structure | | | | | e e | | | | |
|--|------------------------------------|--------------------------|-------------------------|------------------------|---|----------------------------------|------------------------------|--|---------------------|
| List all persons and/or entities with any owners whether they have ownership interest or not all license or licensed facility (collectively, "Key Pelist all persons associated with such entity, the List all parent, holding or other intermediary but | nd anyon ersons"). ir owners | e wit If an ship i | th ma enti in the | anag ty (c e ent | ging or operation or operation or operation, partity, and their e | onal cor rtnershi ffective | ntrol of ip, LLC owner | the cultiv c, etc.) ha rship in th | ator s interest, |
| Name Michael Watkins | Title Member | | SSN | | N/FEIN | DOB | | App submi □Yes | itted? □No |
| Address | City Bradford | | State | | | Phone Number | | | |
| Business Associated with (Parent business or sub-entity) N/A | 52 | Own | i. % B | usine | ess Associated with | h Effective Own. % in Appl | | in Applicant | |
| Name | Title Memb | SSN/FEIN per | | V/FEIN | DOB | | App submi □Yes | tted? □No | |
| Address | City North Kingstov | | State ZIP Phone I | | Number | | | | |
| Business Associated with (Parent business or sub-entity) N/A | | Own | . % Bı | usine | ess Associated with | n | Effectiv | /e Own. % i | n Applicant |
| Name Angie Watkins | Title Member | | | SSN/FEIN | | DOB | | App submit □Yes | tted? □No |
| Address | The same was to be | | State RI | | ZIP Phone 02808 | | lumber | | |
| Business Associated with (Parent business or sub-entity) N/A | | Own | . % Bı | ısine | ess Associated with | 1 | Effectiv | ve Own. % i | n Applicant |
| Name N/A | Title | itle | | | I/FEIN | DOB | | App submit ☐Yes | tted? □No |
| Address | City | State ZIF | | ZIP | Phone N | hone Number) | | | |
| Business Associated with (Parent business or sub-entity) | | Own. | . % Bu | isine | ss Associated with | 1 | Effective | re Own. % i | n Applicant |
| Name N/A | Title | itle | | SSN | I/FEIN | DOB | | App submitted? □Yes □No | |
| Address | City | | State | | ZIP | Phone Number | | | |
| Business Associated with (Parent business or sub-entity) | | Own. | % Bu | sine | ss Associated with | 1 | Effective | e Own. % ir | n Applicant |
| Name N/A | Title | | SSI | | /FEIN | DOB | | App submit □Yes | ted? □No |
| Address | City 5 | | State | | | Phone N | e Number) | | |

Rhode Island Department of Business Regulation

Application for Medical Marijuana Cultivator License

| Business Associated with (Parent business or sub-entity) | | Own. % | Busin | ness Associated | Effective Own. % in Applicant | | | |
|---|------------------------|------------------------|-------|-----------------|-------------------------------|----------|--------------------------|--|
| Name N/A | Title | 1 | SS | SN/FEIN | DOB | | App submitted? ☐Yes ☐No | |
| Address | City | Sta | ate | ZIP Phone i | | Number | | |
| Business Associated with (Parent business or sub-entity) | | Own. % | Busir | ness Associated | vith | Effectiv | ve Own. % in Applicant | |
| | | | | | | | | |
| Part II: Who, besides the owners and other partnerships, corporations, limited liability equipment to or for use in this business, or from this business. Attach a separate sheet | companies hold a se | s, trusts curity in | s), w | ill loan or giv | e mone | y, inve | ntory, furniture or | |
| Name | Date of | Birth | | SSN/FEIN | | Interest | | |
| Berkeley Acquisition Corporation | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Mulua Watum | | | | 3/24/20 | 17 | | | |
| Authorized Signatory | | | | Date | 9 | | | |
| Michael Watkins, Member Printed Name | | | | | | | | |